



## U.S. Concrete Expands Presence in Philadelphia with Strategic Acquisition

March 29, 2018

### - Acquisition provides Company with increased scale and capacity to serve the Philadelphia metropolitan market -

EULESS, Texas, March 29, 2018 /PRNewswire/ -- U.S. Concrete, Inc. (NASDAQ: USCR) ("U.S. Concrete" or the "Company"), a leading supplier of ready-mixed concrete and aggregates in active construction markets across the country, announced that it has bolstered its presence in the Philadelphia metropolitan market with the acquisition of a new, state-of-the-art ready-mixed concrete plant located north of downtown Philadelphia. The Company will integrate all of the acquired assets into its existing Philadelphia operation, Action Supply Co., Inc. ("Action Supply").

"In the Philadelphia market, demand for ready-mixed concrete across all of our market segments is quite strong, so we are very pleased to have completed this acquisition," said U.S. Concrete President, CEO and Vice Chairman, William J. Sandbrook. "This acquisition, coupled with the recent acquisitions of Action Supply and Corbett Aggregates Companies, greatly enhances our ability to serve the Greater Philadelphia area. We will continue to look for opportunistic ways in which we can grow our market share and strengthen our geographic footprint in this region."

U.S. Concrete, which first entered the Philadelphia market in October 2017 through its acquisition of Action Supply, now has three ready-mixed concrete plants in the city and over 30 trucks.

#### **About U.S. Concrete, Inc.**

U.S. Concrete serves the construction industry in several major markets in the United States through its two business segments: ready-mixed concrete and aggregate products. The Company has 178 standard ready-mixed concrete plants, 17 volumetric ready-mixed concrete facilities, and 19 producing aggregates facilities. During 2017, U.S. Concrete sold approximately 9.0 million cubic yards of ready-mixed concrete and approximately 6.2 million tons of aggregates.

For more information on U.S. Concrete, visit [www.us-concrete.com](http://www.us-concrete.com).

#### **CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS**

This press release contains various forward-looking statements and information that are based on management's beliefs, as well as assumptions made by and information currently available to management. These forward-looking statements speak only as of the date of this press release. The Company disclaims any obligation to update these statements and cautions you not to rely unduly on them. Forward-looking information includes, but is not limited to, statements regarding: the expansion of the business; the opportunities and results of our acquisitions; the prospects for growth in new and existing markets; encouraging nature of volume and pricing increases; the business levels of our existing markets; ready-mixed concrete backlog; ability to maintain our cost structure and monitor fixed costs; ability to maximize liquidity, manage variable costs, control capital spending and monitor working capital usage; and the adequacy of current liquidity. Although U.S. Concrete believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that those expectations will prove to have been correct. Such statements are subject to certain risks, uncertainties and assumptions, including, among other matters: general and regional economic conditions; the level of activity in the construction industry; the ability of U.S. Concrete to complete acquisitions and to effectively integrate the operations of acquired companies; development of adequate management infrastructure; departure of key personnel; access to labor; union disruption; competitive factors; government regulations; exposure to environmental and other liabilities; the cyclical and seasonal nature of U.S. Concrete's business; adverse weather conditions; the availability and pricing of raw materials; the availability of refinancing alternatives; results of litigation; and general risks related to the industry and markets in which U.S. Concrete operates. Should one or more of these risks materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those expected. These risks, as well as others, are discussed in greater detail in U.S. Concrete's filings with the Securities and Exchange Commission, including U.S. Concrete's Annual Report on Form 10-K for the year ended December 31, 2017.

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